

NEWS RELEASE

Private Placement

October 31, 2013 – Clean Seed Capital Group Ltd. (the “Company”) (TSX-V: CSX) wishes to announce a private placement of up to 5,200,000 units of the Company (“Units”) at a price of \$0.25 per Unit for gross proceeds of up to \$1,300,000. Each Unit consists of one common share and one common share purchase warrant (a “Warrant”). Each whole Warrant will entitle the holder to purchase one common share of the Company for a period of 24 months from the closing date at a price of \$0.35 per share in the first 12 months and \$0.45 in the 12 months thereafter.

The Company has closed the first tranche closing of the Private Placement. The Company has raised an aggregate \$230,250 through issuance of 921,000 Units in the first tranche closing.

A finder’s fee of \$18,420 and 73,680 broker warrants was paid in connection with the first tranche closing of the Private Placement. The securities issued in relation to the first tranche closing are subject to regulatory four month hold period expiring March 1, 2014.

The Company expects to close on the balance within days.

The proceeds from this financing will be used for general working capital purposes and the continued development of the CX-6 Crossover drill.

ON BEHALF OF THE BOARD

“Graeme Lempriere”

CEO, President and Director

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