

DRIVING TECHNOLOGY DEVELOPMENT IN MODERN AGRICULTURE

CONFIDENTIAL INFORMATION

2021/2022



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ABOUT US

Clean Seed Capital Group Ltd. is a TSX Venture listed company that has designed, developed, tested and patented a revolutionary seeding and planting technology solution that will disrupt the global marketplace.

WHO WE ARE

We are a proudly Canadian pioneer of modernized agricultural technologies with a proven track record in intellectual property development.

Our convictions run deep; We intend to extend our lead in this area by continuing to develop innovative synergistic technologies that will deliver real benefits to drive global crop production.

OUR MISSION

To continue pioneering the agricultural innovation revolution through the development and implementation of highly advanced seeding and planting platforms, powered by robust software and digital communications solutions, and other synergistic technologies that continue to set new standards in the fundamental shift towards the large scale adoption of technology enabled agricultural equipment to the long term benefit of all farmers.

SCALABLE TO ADDRESS THE

PLANTING AND SEEDING MARKETPLACE AND PLAY A CENTRAL ROLE IN

BILLION PRECISIONAG







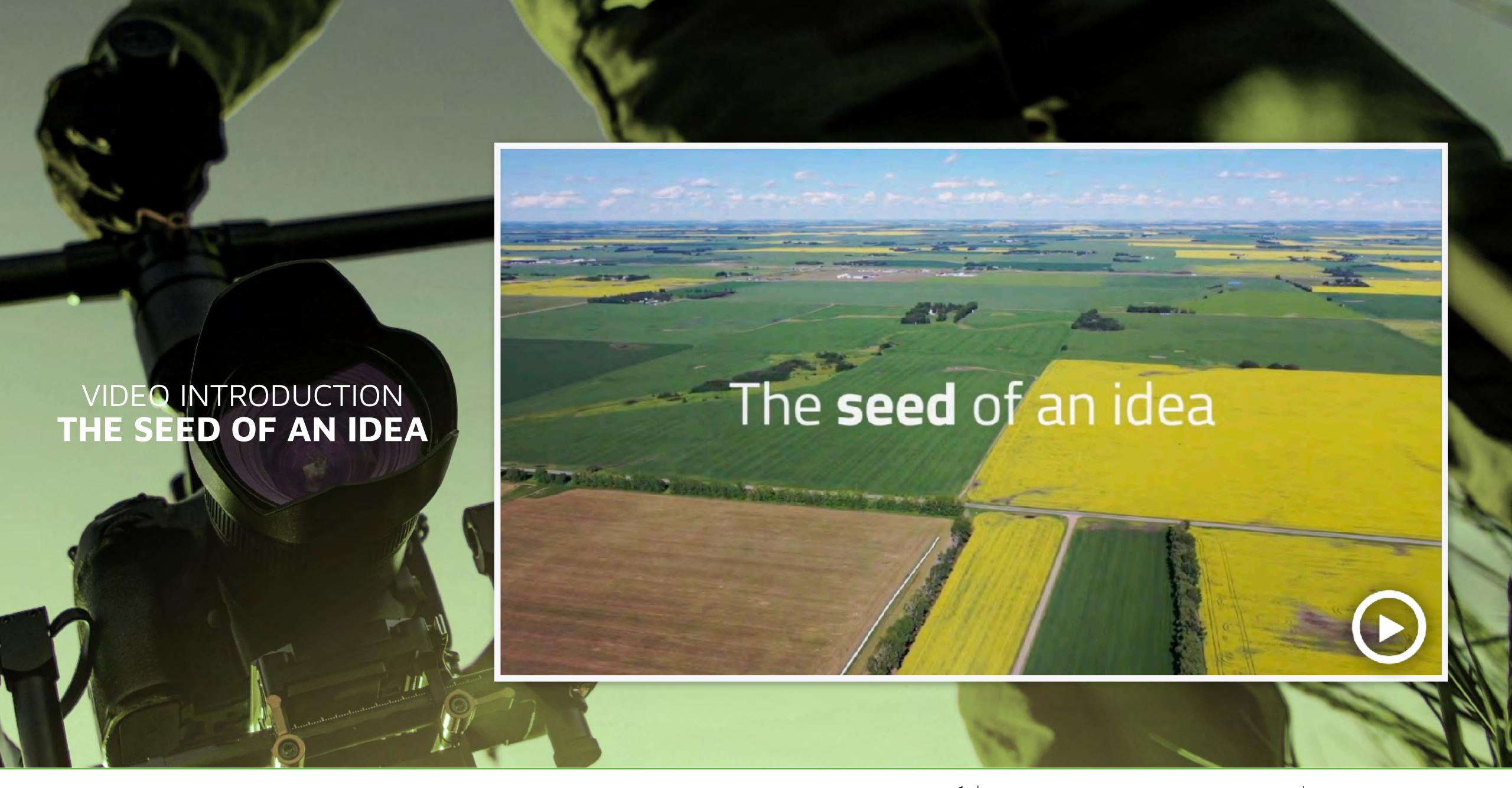








Clean Seed CAPITAL GROUP





TMX TSX.V: CSX

OTC Markets



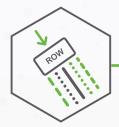


TMX TSX.V: CSX

OTC Markets

INTRODUCING SMART SEEDER MAX/MAX-S™

THE SMARTEST SEEDER ON EARTH™



INDEPENDENT SEEDER/PLANTER IN EVERY ROW

Unprecedented high resolution variable rate control row by row, with metering over top of every row not at the cart — place up to 5 products per row in your own configuration with endless easy possibilities for individual rate control, singulation, banding, intercropping, and cover cropping.



NEW SINGULATION METER OPTION



UP TO 5 PRODUCTS TO CONTROL PER ROW

Four volumetric metered products, plus one singulation metered product.



MAXIMIZE ACRE PRODUCTIVITY AND REDUCE LOGISTICS

760 total bushel capacity — five tank, stainless steel integrated bulk transfer cart, with individual load cells, and calibration on the go.

5 INDIVIDUAL TANKS

Hold five products at one time with an individual capacity of 325 Bu, 205 Bu, 120 Bu, 70 Bu, and 40 Bu.

Cart Weight Empty: 22,000 lbs
Cart Weight Loaded: 77,000 lbs



PRECISION PLACEMENT GETS MORE PRECISE

Toolbar mounted dual RTK GPS/GNSS.

INNOVATIVE DX OPENER WITH SAW TOOTH COULTER/ OPENER

Pairing makes short work of stubble and trash by cutting through tough seeding conditions with easy to adjust depth and down force control.

UNIQUE FURROW AND SEED PLACEMENT

Place products in the furrow where you want. Quick change - 6 different, independent, product furrow placement options, with triple shot opener and singulation seed tube.

SMART SEEDER MAX™/ MAX-S™-SERIES 60

In Field Dimensions:

Width: 61' Height: 11' - 6" Length: 41' - 3"

Transport Dimensions:

Width: 17' - 11.5" Length: 49' - 2.5"

• MACHINE SPECS:

Track Spacing: 88"
Track Width: 24"
Toolbar Height: 25"
Turning Radius: 27"

Wing Flex: 13" Up / 8" Down

Weight: 59,000 lbs
Row Width: 12"
with 4" Paired Row
Number of Openers: 60

NEW BULK TANK CLEAN OUT

NEW

high-speed, single point, bulk tank clean out.



THE BIRTHPLACE OF TRUE PRECISION SEEDING

VARIABLE RATE DIGITAL METERING ABOVE EACH ROW



DIGITAL METERING

Zero delay seed and fertilizer delivery above each opener



SINGULATION METERING

Singulated canola, wheat, soybeans, corn and more



VOLUMETRIC METERING

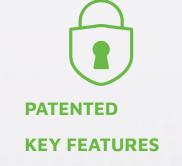
Four volumetric metered products and one singulation metered product



PRECISION SEEDING AND PLANTING

Easy to adjust depth and down force control with six different, independent, product furrow placement options



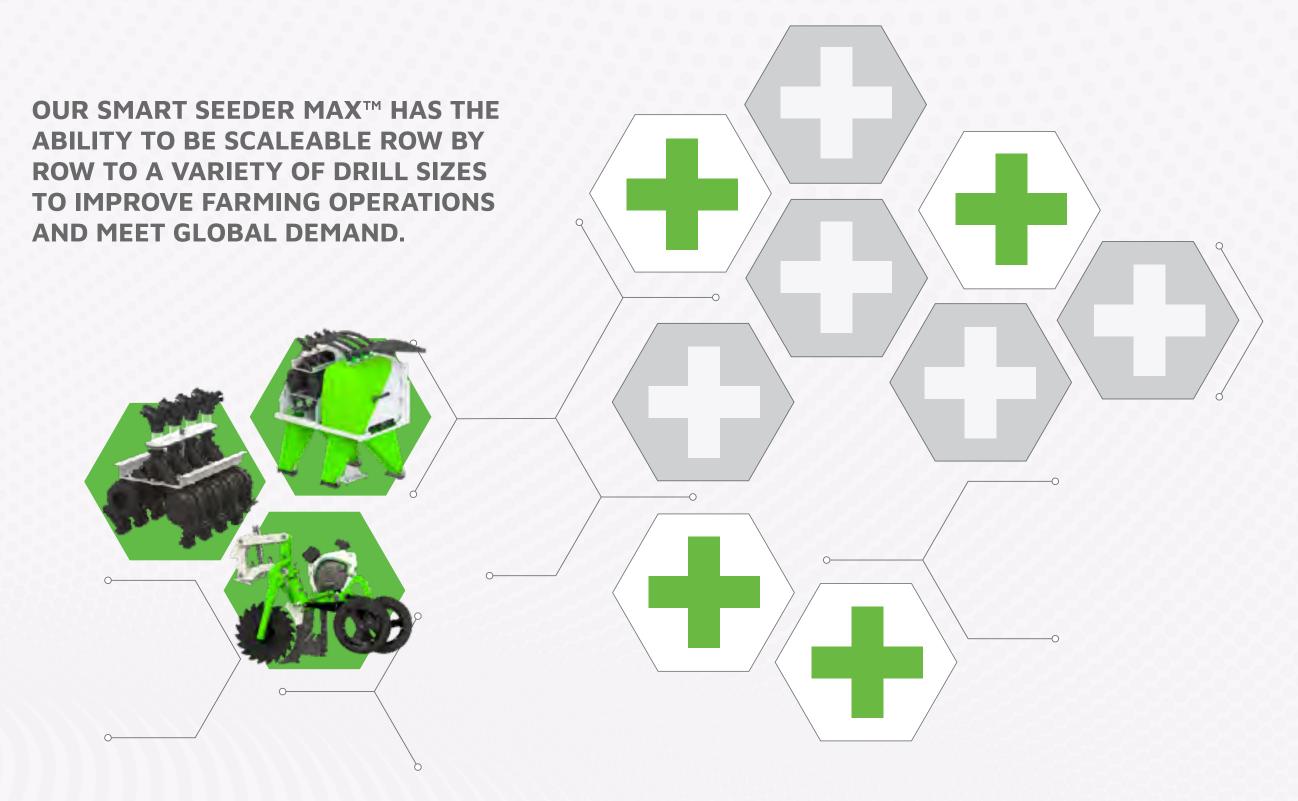








INDEPENDENT MODULAR DESIGN SCALEABLE AND CUSTOMIZABLE



SCALEABLE TO SUIT GLOBAL MARKET PLACE DRILL SIZE

60FT.





Clean Seed

CAPITAL GROUP

SOFTWARE AND DIGITAL SOPHISTICATION MEETS SIMPLICITY

PRECISION REDEFINEDTM

SeedSync[™] is a Cloud-based software solution that separates computing tasks among the cloud, mobile devices, and the SMART Seeder[™] system to create the most efficient and optimized processes for machine operations.











Until SMART SEEDER MAX™
high resolution delivery
of seeding and planting
prescriptions have been
held back by the limitations
of current air seeding
equipment.

UNLEASH THE POWER OF AGRONOMY
THE SCIENCE OF SOIL PRESCRIPTIONS

Agronomy companies are currently providing a variety of services to farmers such as soil analysis, crop planning, nutrient planning, crop management solutions and in field prescriptions.



OF DRY LAND FARMS
UTILIZE AGRONOMIC SERVICES











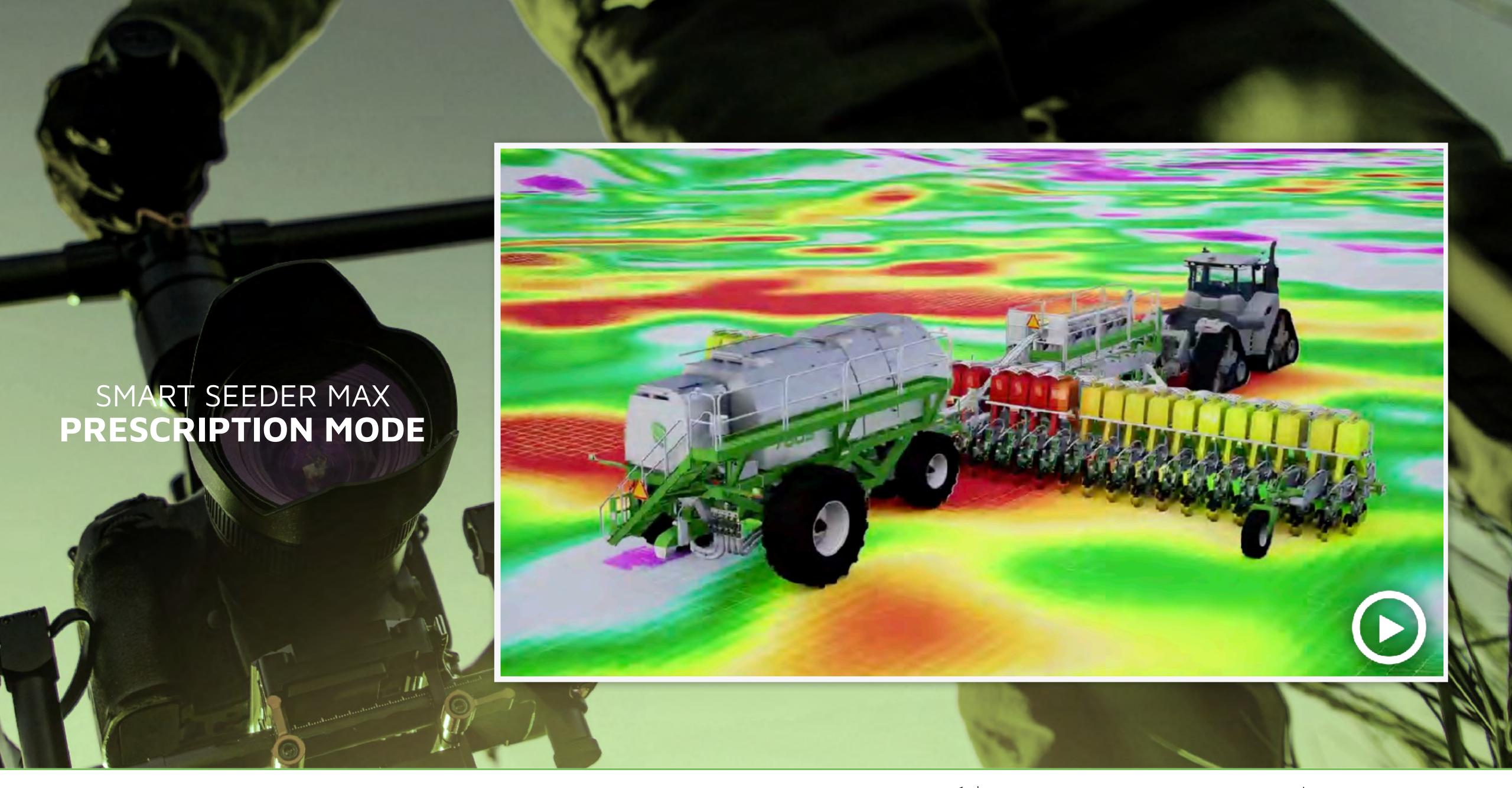






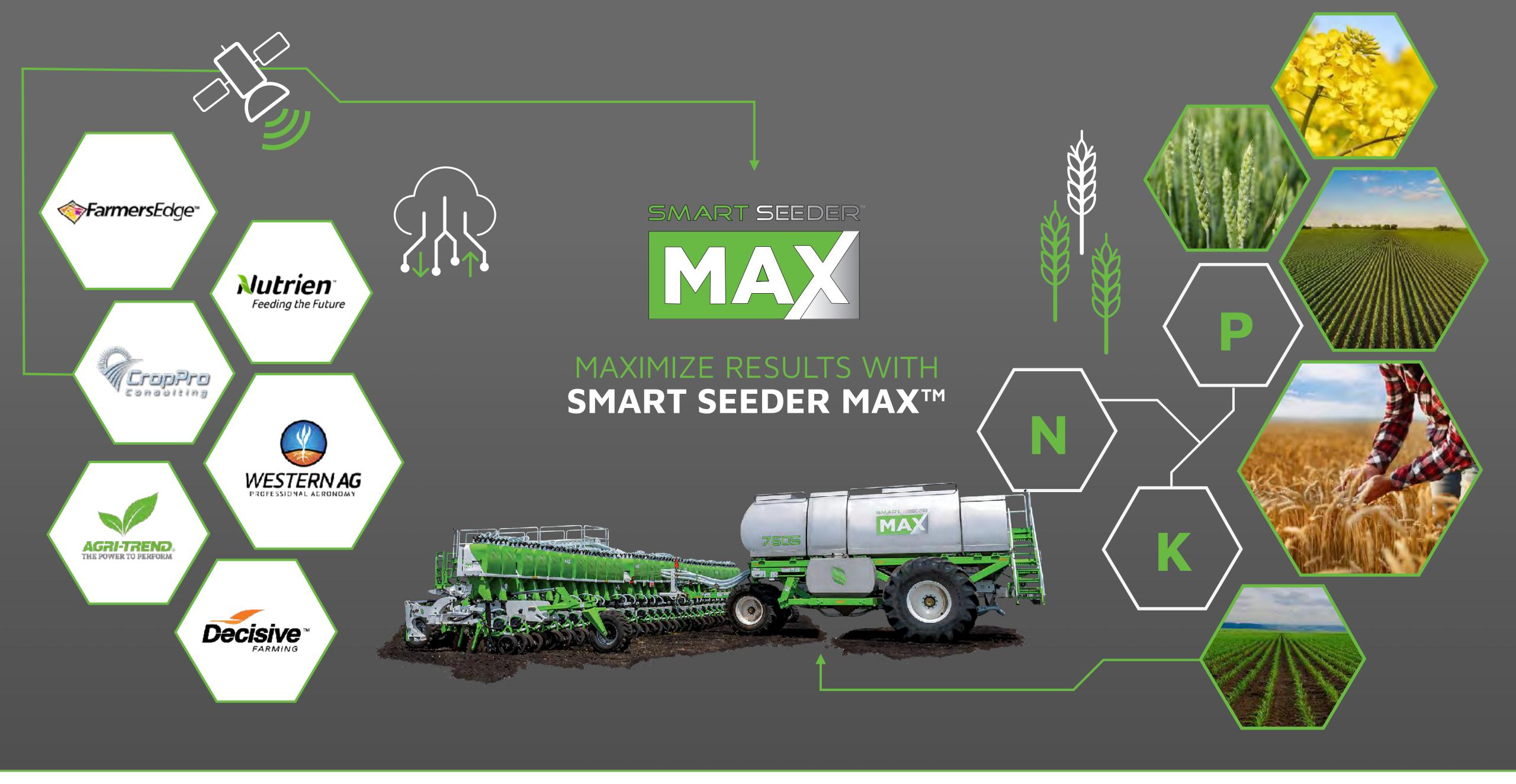








TMX TSX.V: CSX









AIR SEEDER

FUNCTIONAL BENEFITS

Efficient one pass seed and fertility

Zero-till/min-till capable

DRAWBACKS

Row to row variance

Imprecise in product rates and placement



PLANTER

FUNCTIONAL BENEFITS

High Speed, precision singulation placement of seed with precision depth and pressure

DRAWBACKS

Multi-pass operation

Incapable of applying growing season fertility in single pass



SMART SEEDER™

FUNCTIONAL BENEFITS

Efficient one pass machine

Precision placement of seed and fertility row by row

Benefits of a planter and seeder in one pass

DRAWBACKS

Limited availability until Spring 2022

PRECISION AGRICULTURE CYCLE

Seeding equipment and planting equipment plays a central role in precision agriculture. Planters and air seeders are fundamentally different in philosophy of product distribution and in practice are used for different crop types.



DECISION MAKING

OPERATION IN THE FIELD

DATA ACQUISITION

INFORMATION EXTRACTION



PRESCRIPTION

DSS

Experience

Knowledge

Agro-Econ. Models



FEEDBACK

GNSS

Machinery

VRT

Ag. Inputs



DATA

Sensing

GNSS

Scouting

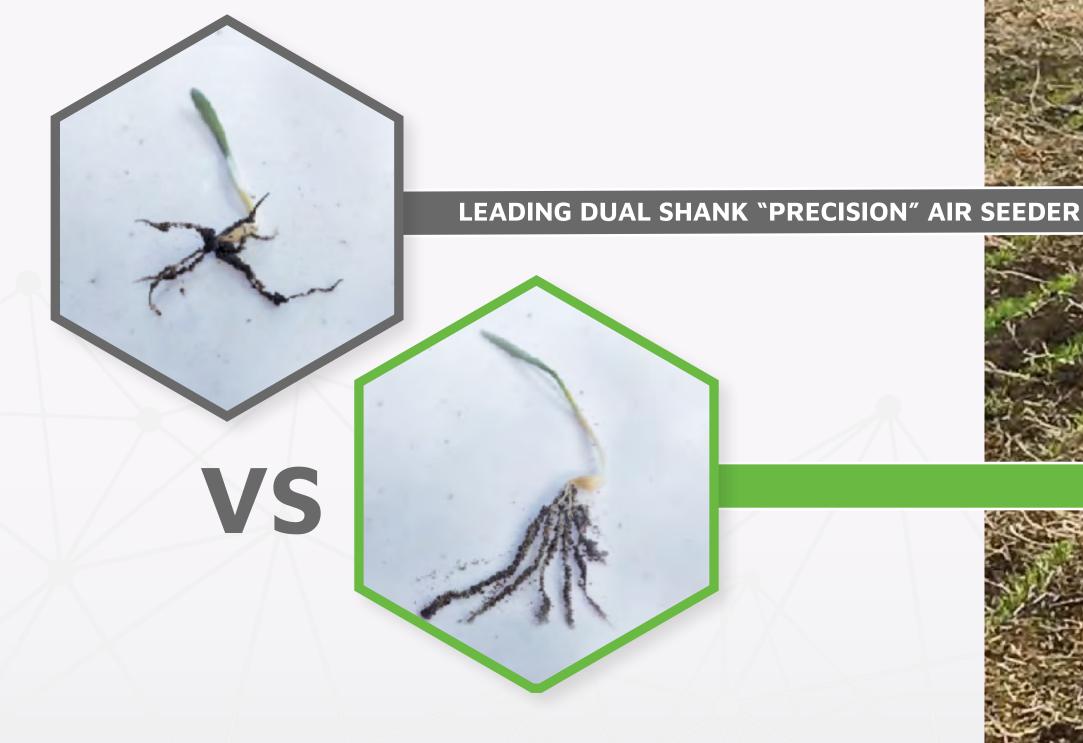


INFORMATION

GIS

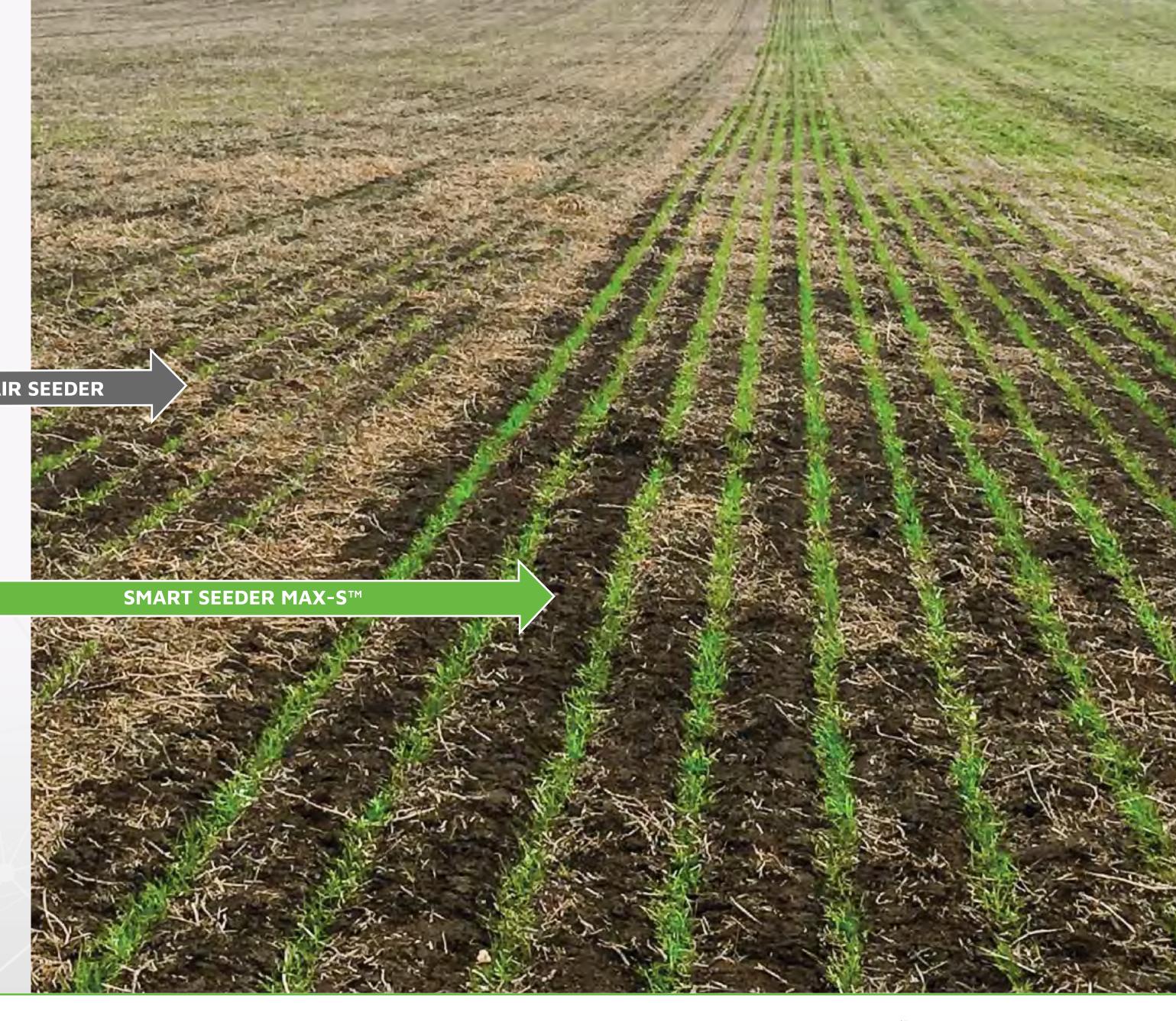
Ancillart Data

SEEDING SIDE BY SIDE ROOT DEVELOPMENT AND EMERGENCE COMPARISON



With our SMART Seeder MAX™ there is no longer the need to compromise between the two.

THE SMART SEEDER DOES BOTH.





Clean Seed

CAPITAL GROUP

FEATURES OF THE DX OPENER COULTER

One of the premier features of the SMART Seeder MAX™ is our DX Opener's ability to fracture and aerate the soil so the seed has loose soil down to fertilizer and over top of it. The seed can put out amazing root development even before emergence. These shoots have just poked through and were in moist soil while a dual shank precision drill side by side was hardly sprouted and almost dry.

This is just a few days after seeding. The root development is easily triple compared to a conventional air drill and the roots are almost down to the deep fertilizer (2.5") vertical separation.







TMX TSX.V: CSX



SMART SEEDER™ TECHNOLOGY MAXIMIZED PER ACRE OUTPUT

REDUCES SEED AND
FERTILIZER INPUT COSTS

COST REDUCES FUEL
PER PLANTING REDUCES IN FIELD OPERATIONS TIME

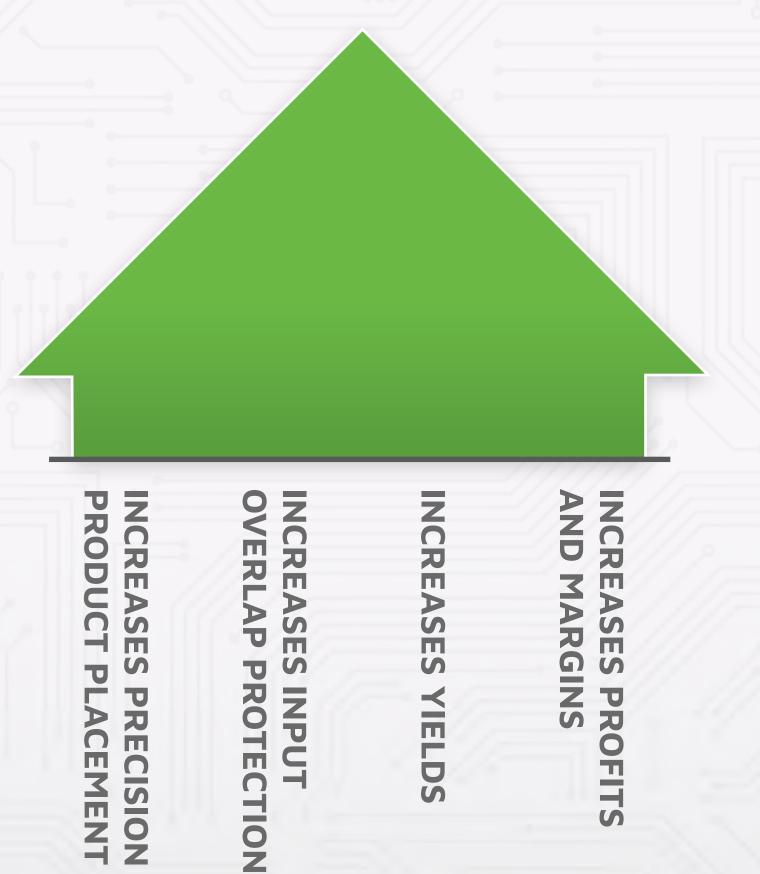
ENVIRONMENTAL IMPACT REDUCES



UP TO

PER ACRE ROI POTENTIAL

* Forward looking information



YIELDS



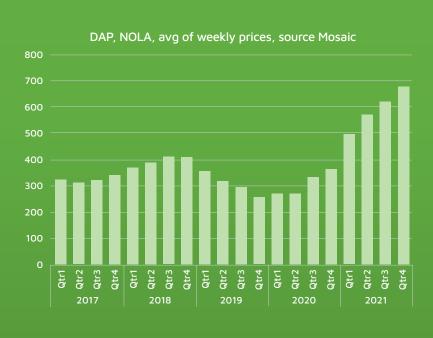


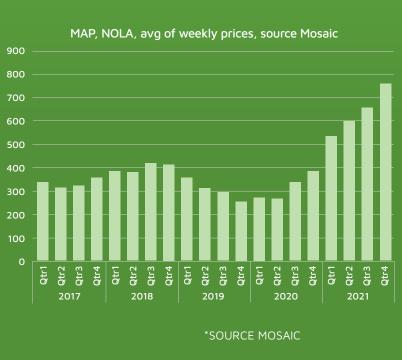
OTC Markets

PROFITS

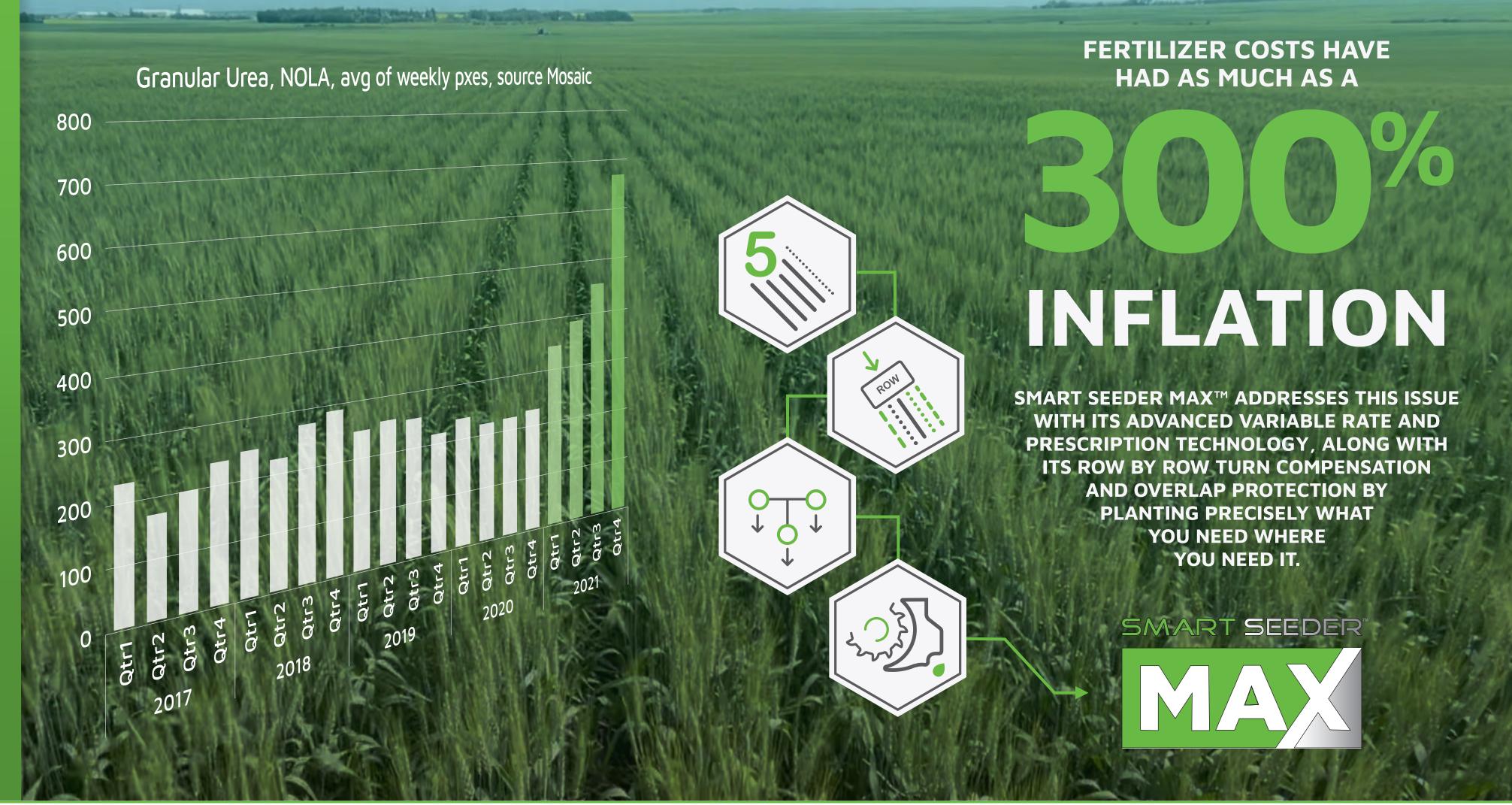
RISING FERTILIZER COSTS







SMART SEEDERTM MAX REDUCING FERTILIZER INPUT COSTS







METERING AND DELAY CHALLENGES ON AIR SEEDERS **CONSISTENCY INCONSISTENT**



Air Drill	Width	Hose Length	Left Wing	Centre	Right Wing	Variance Low to High
Morris C2 + 8 Series 650	60ft	Short Long	88% 117%	97% 109%	93% 92%	29%
NH P2070 + P1070 Tank	70ft	Short Long	113% 98%	119% 93%	111% 86%	33%
Seedhawk + 800 Tank	70ft	Short Long	113% 117%	77% 86%	85% 118%	41%
JD 1870 + 1910 Tank	56ft	Short Long	88% 86%	113% 100%	95% 68%	45%



*HXM



CLEAN SEED TECHNOLOGICAL ADVANTAGES

SMART SEEDER*

Our SMART Seeding technology has the following features each having agronomic or operational benefits to improve global farming operations:



SOFTWARE & ARTIFICIAL INTELLIGENCE

Cloud-based system that separates computing tasks

Streamlined user interface with a single Progressive Web Application (PWA)

Al optimized "Autopilot style" control of over entire SMART Seeder™ system

Al optimized high resolution prescription seeding, Inter-cropping and Cover cropping management control configurations

Highly flexible row configuration/products, 60 row x 5 product application options

Weather Data API integration

Automated anonymized data aggregation to support leading research/studies into the most effective seeding processes and practices



UNMATCHED PRECISION ROW BY ROW ELECTRIC PRODUCT METERING

Five independent, individual agricultural product application capability

300 independent, electric, variable rate product control points

Row by row precision singulation control

Row by row precision volumetric control

User defined seeding row spacing - 12", 24" and 36"

Easy inter-cropping, multi-hybrid and cover cropping

Precise turn rate-compensation and precision row by row shut to eliminate overlap

No row to row flat rate product rate variance, seed bounce in furrow or seed fracturing



GROUND ENGAGING UNIQUE & DISRUPTIVE FEATURES

Unique opener with coulter and shank combination works for all field conditions

Effective field trash flow through staggered rows and rotating offset

Six selectable in ground product placement options for max productivity

Easily adjustable row by row precision depth control

Maximum seed bed utilization option with 4" paired row seed placement

Innovative soil fracturing and aeration with loose seed bed and root zone

Seed safe 2.5" vertical separation of in furrow fertility for root zone variable spacing with DX opener lockup 12" 24" 36"

Easy access and adjustment to extend coulter wear

Cost effective 3 piece cast opener system to replacement worn or broken parts



BEST IN CLASS OPERATING, LOGISTICS, & TRANSPORT FEATURES

Single front fold frame with narrow transport under 18 feet

Single point unload conveyor for easy clean out of rear tanks

Easy to access and maintain volumetric and singulation metering systems

Dual RTK GPS for true precision application

Factory installed PTO hydraulic pump option for lower hydraulic flow tractor operations

5 compartments 760-bushel cart provides maximum operation flexibility

Intuitive, easy to setup and use user interface software

Data import, export cloud capabilities and wireless connectivity to the tractor cab

CARBON SEQUESTRATION

No Till has been a fixture on dryland farming for many years. Highly tilled soil with almost 0% Organic Matter sequesters almost no CO2 on an annual basis.

The increase in Organic Matter in the soil is directly related to how much carbon dioxide can be captured and sequestered.

LEARN MORE

ORGANIC MATTER
INCREASE ON EACH
1 ACRE OF SOIL EQUALS

SEQUESTERED CO2

TONS
OF ADDITIONAL

REGENERATIVE
AGRICULTURE

Regenerative agriculture is a conservation and rehabilitation approach to food and farming systems. Simply put, practices like no tillage are table stakes to rehabilitating the soil; more is required.

LEARN MORE

6

MART SEEDER

MAX

IMPROVING SOIL BY ROTATING CROPS
LESS CHEMICAL INPUT
NO-TILL SOIL PREVENT EROSION
HEALTHIER ROOTS AND SOIL
WITH COVER CROPS

EMISSIONS REDUCTION

Nitrous Oxide (N2O) is one of the most environmentally harmful emissions in modern agriculture and has been flying under the radar for years.

Unusable, unavailable nitrogen fertilizer converts to Nitrous Oxide and gases into the atmosphere, the production and use of synthetic fertilizers and the direct link to N2O is a key area of concern for environmental sustainability and a huge target for reduction.

LEARNMORE

O TO O OF GLOBAL GREENHOUSE EMISSIONS IS TIED TO AGRICULTURE PRODUCTION.

INTELLECTUAL PROPERTY PROTECTION

Clean Seed has always taken a global perspective to its intellectual property portfolio and has secured patents in every major planting and seeding marketplace globally.



SEEDING/PLANTING EQUIPMENT VALUE

GLOBAL: \$9.2 BILLION

\$7,421,467,550 **TOTAL PATENT COVERAGE:**

80.5%



ANNUAL CROP PRODUCTION (TONS)

GLOBAL: 2.7 BILLION (TONS) TOTAL PATENT COVERAGE:

2,480,497,243

82.5%

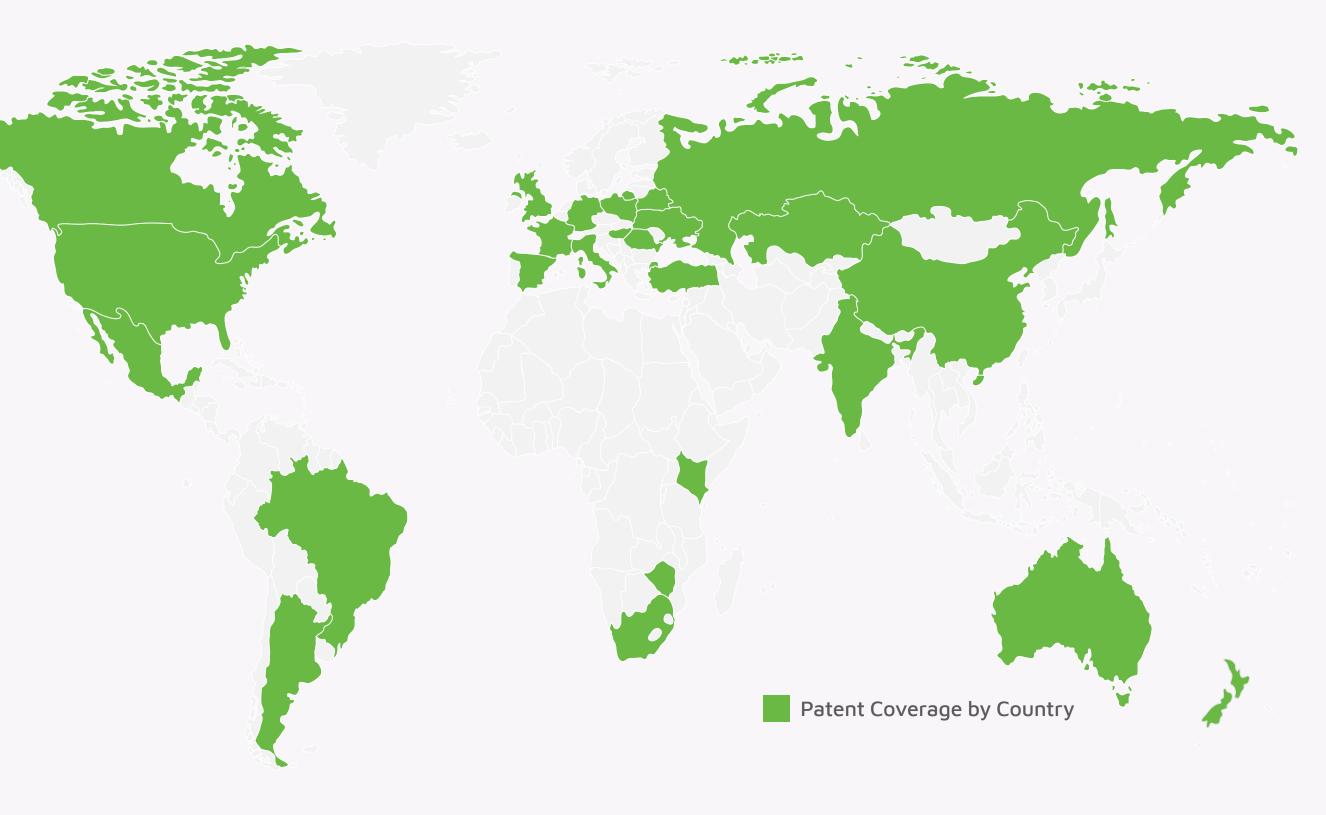


CROP PRODUCTION AREA (ACRES)

GLOBAL: 2.1 BILLION (ACRES) TOTAL PATENT COVERAGE:

1,547,574,974

72.7%



OUR COMPETITIVE ADVANTAGE IS SECURED BY A ROBUST INTELLECTUAL PROPERTY PORTFOLIO:



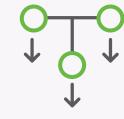




SeedSyncOne **SINGULATION** (Under License)



SMART CART



TRIPLE SHOOT OPENER



AIR SYSTEM



STAGE TRANSFER SYSTEM



OTC Markets



SMART SEEDER MAXTM MANUFACTURING PARTNERSHIPS

SMART SEEDER



PRODUCTION CHAIN

Clean Seed's fully Integrated Supplier Model and JIT assembly Facility allows Clean Seed to focus on Assembly and final quality.



THIRD PARTY
STEEL
MANUFACTURING

Clean Seed has taken a unique and industry-first manufacturing approach by partnering with Industry expert suppliers for fabrication, finishing and pre-assembly.



THIRD PARTY
PLASTICS
MANUFACTURING

Clean Seed's ingenuitive approach has minimized the learning curve as we leverage our supplier's expertise to deliver the industry's best first-time quality to our customers.



THIRD PARTY
ELECTRONICS
MANUFACTURING

Clean Seed has several supply chain setups, including Just-In-Time for local suppliers, on-site suppliermanaged inventory for overseas suppliers and one machine pull-system for large fabricated items like toolbar and cart.



IN-HOUSE SOFTWARE DEVELOPMENT





SASKATOON, SASKATCHEWAN FINAL ASSEMBLY FACILITY





PROVINCIAL GOVERNMENT SUPPORT AWARDED ACCELERATED GROWTH TAX INCENTIVES

FIRST COMPANY TO BE SELECTED AND AWARDED ENTRY INTO THE SCII PROGRAM

The SCII program was developed to attract companies to commercialize their unique, exceptional intellectual property in Saskatchewan while having a Saskatchewan operating presence. The eligibility criteria for entrance into the program includes:

- There is no equivalent innovation in the Canadian marketplace
- The innovation offers exceptional differentiation from competitive offerings
- Demonstrates new economic benefits to Saskatchewan









Agriculture and Agri-Food Canada Agriculture et agroalimentaire Canada



Canada Revenue Agency Agence du revenu du Canada



Western Economic **Diversification Canada** Diversification de l'économie de l'Ouest Canada



National Research Council Canada Conseil national de recherches Canada













UNPRECEDENTED PATENT GRANT

HOLDING THE KEY TO A PRECISION FUTURE

Recent granting of US patent opens a gateway to evaluate M&A activities and to rapidly expand market opportunities for Clean Seed in the largest "Planter" market in the world.

FUNDAMENTAL MARKET ADVANTAGE

Precision metering and or blending of multiple crop input types and a spectrum of nutrients delivered on a single row in a single pass.





TMX TSX.V: CSX

OTCMarkets OTCQB: CLGPF











Clean Seed

CAPITAL GROUP







Clean Seed's equipment has high return on investment potential for farmers at competitive prices. Its current pricing is based on the value-added capabilities of the SMART Seeder Max and 120% of competing Bourgault models for the MAX-S.

Clean Seed anticipates being able to be the bonafide market leader on pricing based on the flagship product's value proposition.

Management anticipates that the following factors will support premium pricing as the product lineup gains market acceptance:

- Superior product resale as the equipment retains value over time
- Enhanced customer experience and perception of quality is vital
- Supporting dealer networks provide additional value through a trusted provider of parts and service
- Proven ROI will demonstrate to farmers that the improved profitability from higher yields and reduced input costs justify a higher purchase price

SMART SEEDER MAXTM PRODUCT POSITIONING



MAX S

\$850,000

MAX 5

\$750,000

MAX 4

\$620,000









KEY PARTNERSHIPS **ACTION ITEMS**



COMMERCIALIZE THE SMART SEEDER MAX/ MAX-STM

During spring 2021 the partnership will have multiple demonstration units operating in Canada and the USA which will be sold subsequent to the seeding season. These demonstration units which will be operated and demonstrated as part of our efforts to open the order book of the 2022 SMART Seeder MAX™ in July 2021.



ENTER US CORN/ SOYBEAN MARKET AND LICENSING AGREEMENTS

The SMART Seeder MAX-S was initially developed for the US corn and soybean market. Clean Seed is offering a new configuration (the "48-15") to align with how farmers plant corn and soybean in the US and based on feedback from the 2021 demo program.

Clean Seed will begin its sales efforts in the US for the SMART Seeder MAX-S 48-15. Clean Seed already attends trade shows and is in discussions with distributors.



ACQUISITIONS AND INTEGRATION

Clean Seed will ramp up its M&A strategy depending on the most optimal use of capital. Clean Seed plans to continue to focus on technology development, whilst leveraging relationships with key partners for its manufacturing needs.

Clean Seed will assess the impact of potential acquisitions on SMART Seeder MAX production and analyze whether further capacity is required. Clean Seed will launch the 40' SMART Seeder MAX 31-15 for the Small-Scale Planter Market.



ELECTRIFICATION AND PREPARATION FOR NEW FACILITIES

Electrification of the SMART Seeder MAX to further emphasize its pursuit of saving the environment. Clean Seed has evaluated its approach and will develop first round integration considerations in 2022.

If not acquired or built out, Clean Seed will need additional assembly capacity once it begins producing over 30 units per year.



AI SEEDING APPLICATION & NEW ASSEMBLY FACILITY IN SASKATOON

Clean will begin implementing the artificial intelligence seeding application. This goal of this initiative will be for machines to utilize AI on the fly to help increase crop yields using a single-pass.

Clean Seed's new facility should be fully operational to meet assembly demand.

2021

This measured approach allows the Partnership to ramp up at a measured pace. It allows Clean Seed focus on the key elements of our strategy to globally monetize our IP:

2022

2023

2024

2025

SOFTWARE AND ARTIFICIAL INTELLIGENCE

ENTER INTO INTERNATIONAL MARKETS

LICENSING ARRANGEMENTS

ACCELERATE THROUGH STRATEGIC ACQUISITIONS

TSX.V: CSX

OTC Markets

RECENT LICENSING AGREEMENT US\$2.5M UPFRONT FEE O AND AN ONGOING

LICENSING ARRANGEMENTS

LICENSING ARRANGEMENTS ARE A LUCRATIVE ALTERNATIVE TO IN COUNTRY PARTNERSHIP ARRANGEMENTS.

In April 2020 the Company entered into its **first licensing agreement** with AMVAC Chemical Corporation (An American Vanguard Company) to license its Variable Rate Metering System for a **US \$2,500,000 upfront fee** and an **ongoing 5% royalty** of up to US US\$ 2,500,000\$1,000,000 per year.

There are significant **opportunities across the agricultural marketplace** where our progressive technologies can protect and enhance the competitive advantages of other parties.

The AMVAC transaction created a benchmark for monetizing that patent in a complementary segment for a party that does operate in the planting and seeding equipment segment.





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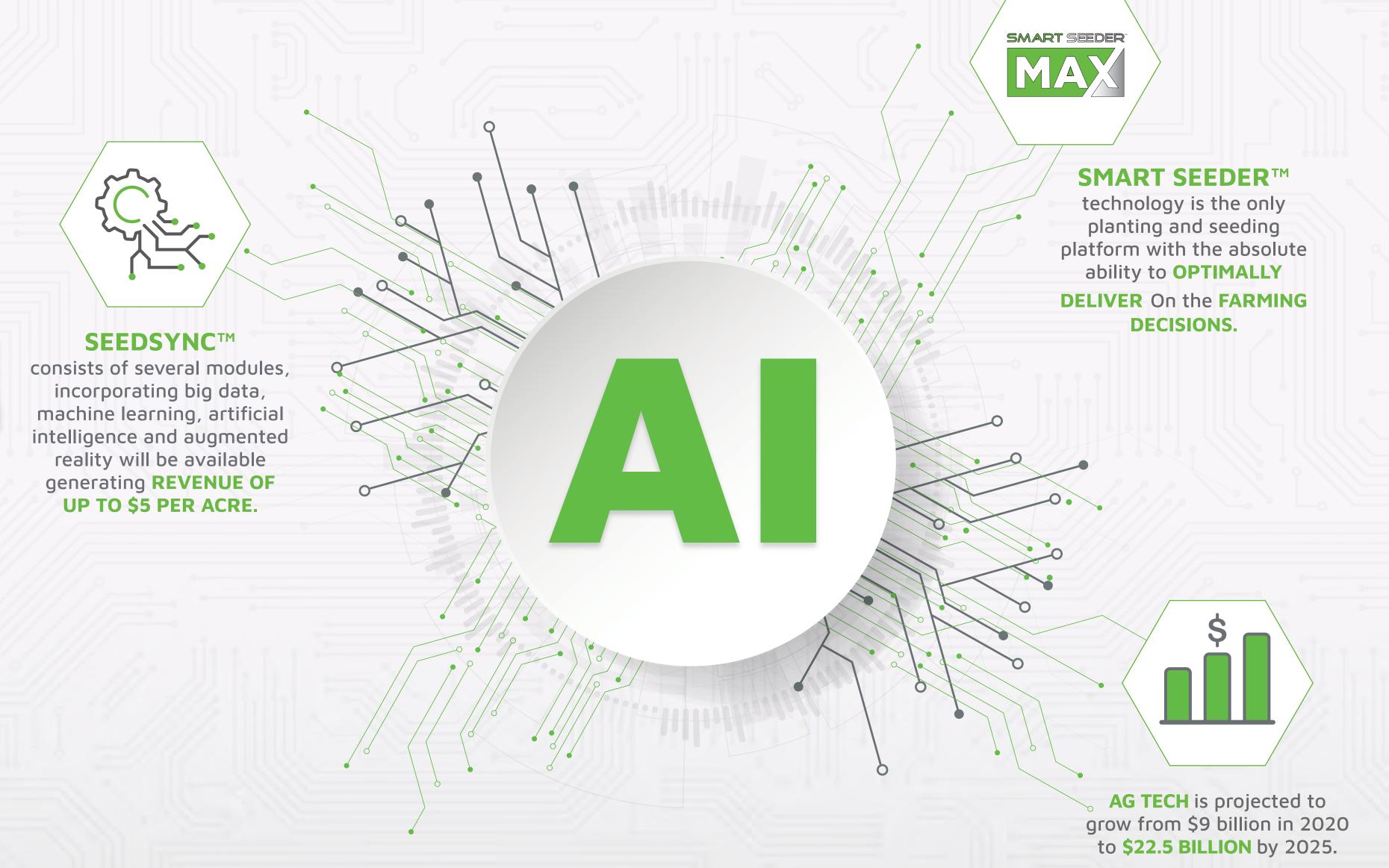
OTC Markets

SOFTWARE AND ARTIFICIAL INTELLIGENCE

By monitoring the climate, and the hydration and soil pH levels will provide a high resolution understanding of both the soil and plants.

Utilizing our SeedSync™ software platform, the SMART Seeder™ technology will incorporate agronomic formulas whereby the data generated from sensors and other sources is analyzed via our cloud technology to provide farming prescriptions and decision making on how farming and seeding is implemented.

Our SeedSync[™] platform consists of several modules from which users will be able to subscribe annually on a customizable basis.









INTERNATIONAL MARKETPLACE

Our technology is scalable for all major planting and seeding equipment marketplaces. We estimate that based on the value of the North American market, the global market for air seeders and planters will be approximately USD \$19B per year.

WE ARE TARGETING THE FOLLOWING COUNTRIES FOR INITIAL EXPORT AND EVALUATION:

BRAZIL AND ARGENTINA. 2023

of the US planter market. Brazil has close to the same amount of land under production of corn and soybean as the US but faces a significantly lower amount of production annually.

Air Seeder Market

Planter Market



SOUTH AFRICA. 2023

Estimated at 40% of the value of the Canadian air seeder marketplace. There is an established market for North American seeder companies to enter.

WESTERN EUROPE. 2024

Highly fragmented. Each

country has its own specific

methodologies and customs.

The overall marketplace is

high value, lending itself to

partnership opportunities.

potential licensing or

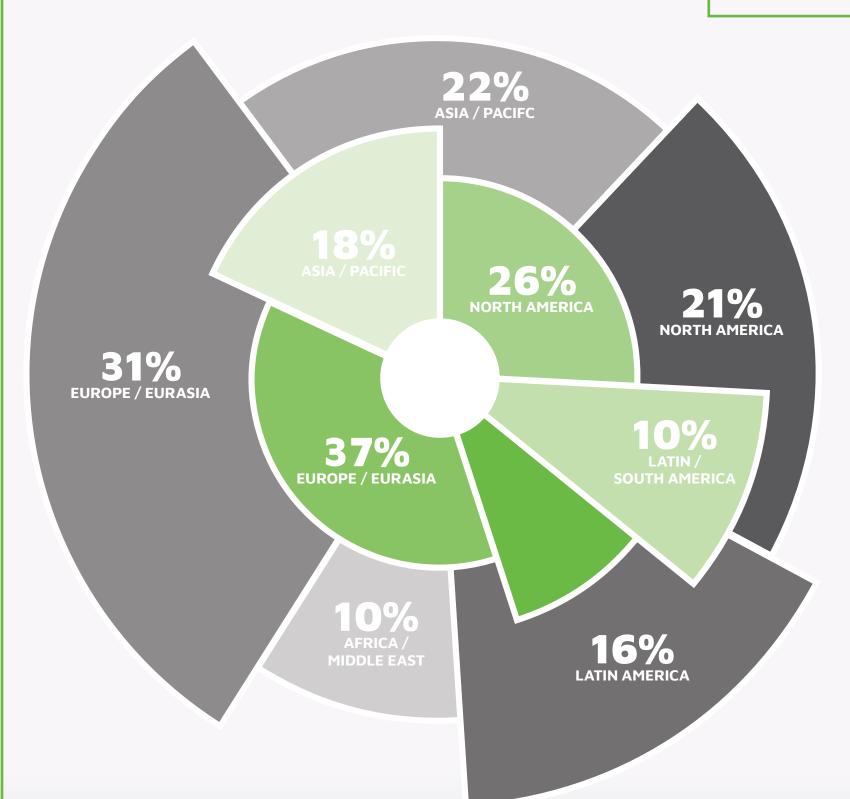
UKRAINE, KAZAKHSTAN AND EASTERN EUROPE. 2024

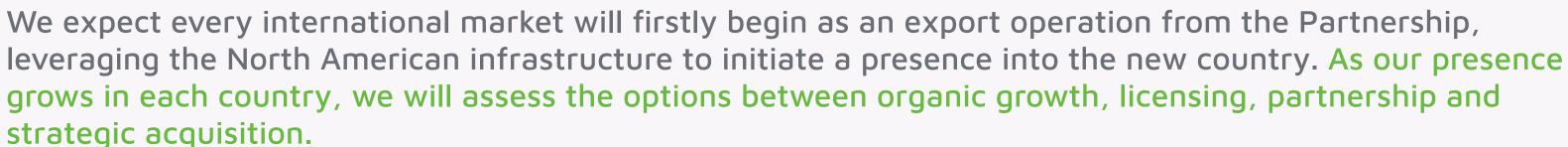
established market for North American seeder companies to enter.



Estimated at 80% of the value of the Canadian air seeder marketplace. There is an established market for North American seeder companies to enter.

New Zealand also has similar entrance factors, albeit the market opportunity is much smaller than Australia.





BOARD OF DIRECTORS

We are a proudly Canadian pioneer of agricultural technologies with a proven track record in intellectual property development with a qualified team of professionals with a strong track record of success in the agricultural development, production sectors, and capital markets. We built our team to be a cross functional group of dedicated professionals.



CHAIRMAN,CEO
AND DIRECTOR

GRAEME LEMPRIERE

Founder of CSX
Capitalized the company
Built technology and management team



DIRECTOROF CLEAN SEED

STEVE SOMMERFELD

Original CFO of Ag Growth International Inc. 1997-2020

25 acquisitions that resulted in the company internationalizing its business and increasing revenues from \$2 million in 1997 to \$1 billion in 2020



PRESIDENT
AND DIRECTOR
OF CLEAN SEED

GARY ANDERSON

Cofounder of AGI
Significant organic growth and M&A experience
40 years in manufacturing



INDEPENDENT **DIRECTOR**

DR. ULRICH TROGELE

34 year leadership career in agribusiness Significant M&A experience



COO AND DIRECTOR OF CLEAN SEED

COLIN RUSH

20+ years experience in the North American agricultural equipment industry

Held senior positions with John Deere, Case IH and JCB Canada



INDEPENDENT **DIRECTOR**

GLENN GATCLIFFE

20+ years of experience including M&A

Former managing director, head of consumer, agriculture, chemicals and manufacturing at Raymond James







UNWAVERING GLOBAL DEMAND MAXIMIZING ALL DRY LAND FARMS **EVERYDAY THE WORLDS POPULATION INCREASES BY POPULATION WILL REACH** "I am convinced that only if we can TO MEET FOOD DEMANDS, GLOBAL take advantage of all technological **BILLION*** opportunities can we safeguard **AGRICULTURAL OUTPUT WILL** the global food supply in the long BY **NEED TO INCREASE AS MUCH AS** term... we now need a second green revolution" 2050 SANDRA E. PETERSON **CEO OF BAYER CROPSCIENCE AG** * Source: United Nations Dept of **Economic & Social Affairs**







WHY INVEST IN CLEAN SEED?

OPPORTUNITY TO INVEST IS NOW



\$5.0 BILLION MARKETPLACE

The existing marketplace for air seeders and planters is \$5B in North America with strong growth expectations.



KEY INDUSTRY PARTNERSHIPS

Distribution and manufacturing partnerships with top tier firms in Canada and the United States.



GROWING DEMAND FOR CROP PRODUCTION

Population growth & changing demographics are driving a global crop production demand.



INTELLECTUAL PROPERTY PROTECTION

IP protection over competitive advantage in each major seeding and planting marketplace globally until at least 2033.



COST REDUCING & YIELD INCREASING DISRUPTIVE TECHNOLOGIES

CSX technologies reduce input costs, improve yields, and create up to \$100/acre gains over current marketplace products.







CAPITAL STRUCTURE INFORMATION

STOCK SYMBOL

TSX.V:CSX

OTCQB:CLGPF

STOCK EXCHANGE

TSX VENTURE

COMMON SHARES ISSUED

83,098,645

INCENTIVE OPTIONS









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OTC Markets